

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC.,

Debtor

Chapter 11

Case No. 08-13555 (JMP)

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICES AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE that **JPMORGAN CHASE BANK, N.A.** ("JPMorgan"), a creditor of the above-named debtors and party in interest in the captioned Chapter 11 case, hereby appears in the captioned Chapter 11 case by its undersigned counsel and requests, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure, and Sections 102(1) and 1109(b) of the United States Bankruptcy Code, that all notices given or required to be given in connection with the captioned Chapter 11 case, and all papers served or required to be served in connection therewith, be given and served upon:

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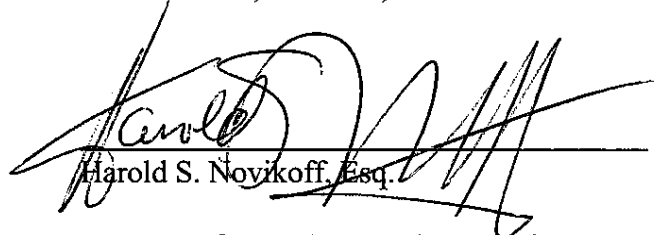
PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, com-

plaint, demand, order or any other paper filed in the within Chapter 11 cases whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

This appearance and demand for notice and service of papers is not, and may not be deemed or construed to be, a consent to jurisdiction of the Bankruptcy Court over JPMorgan. Further, this appearance and demand for notice and service of papers is not, and may not be deemed or construed to be, a waiver of any of JPMorgan's substantive or procedural rights, including without limitation: (i) JPMorgan's right to have final orders in non-core matters entered only after *de novo* review by a District Court; (ii) JPMorgan's right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) JPMorgan's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, set-offs or recoupments to which JPMorgan is or may be entitled under any agreement, in law or in equity, which rights, claims, actions, defenses, set-offs and recoupments JPMorgan expressly reserves.

Dated: New York, New York
September 15, 2008

WACHTELL, LIPTON, ROSEN & KATZ

A handwritten signature in black ink, appearing to read "Harold S. Novikoff", is written over a horizontal line. The signature is stylized and cursive.

Attorneys for JPMorgan Chase Bank, N.A.

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